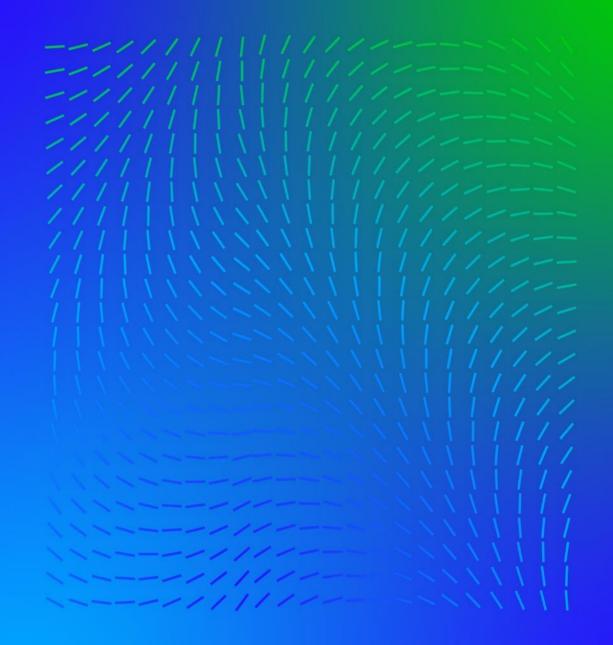
Trellix

Market Strategy

<mark>임 현 호</mark> Trellix Korea



왜 우리는 <mark>변화</mark>를

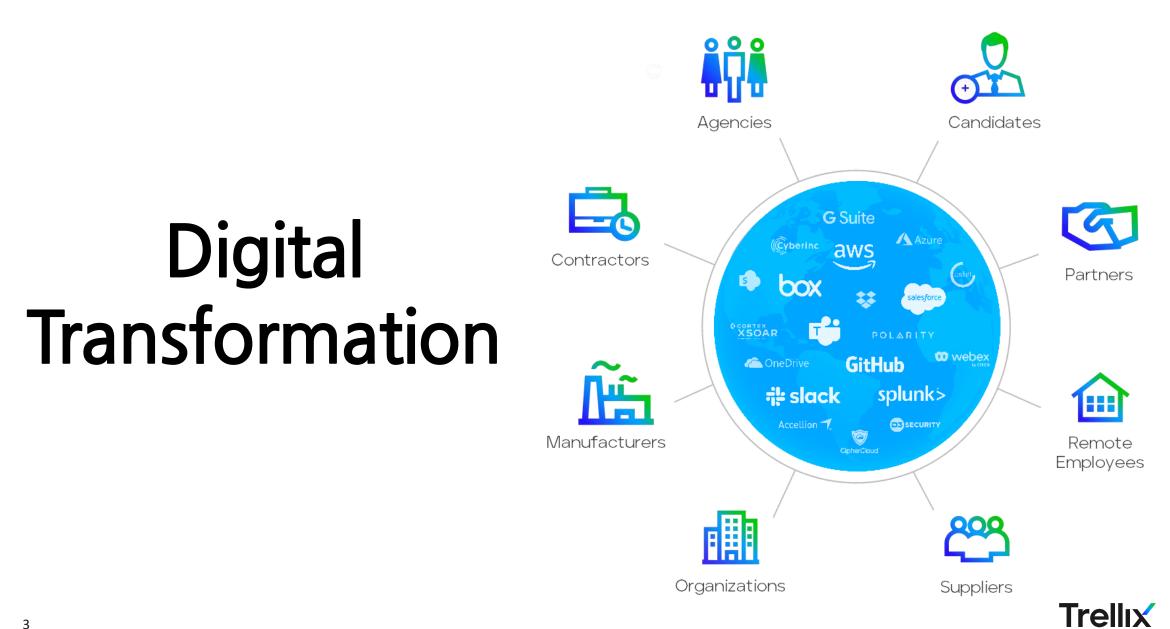
꺼려 할까요?

지난 수년 동안 우리는 많은 변화를 겪고 있습니다.

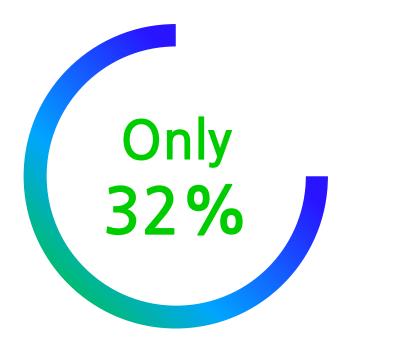


- Digital Transformation
- Machine Learning
- 생성형 AI 의 확산 (hello, Chat GPT, Bard… etc.)





기업 IT생태계의 보안 위협 노출이 증가한다.



32%의 기업만이 민감한 기밀 정보를 공유하는 3rd Party 툴에 대한 포괄적인 목록을 보유하고 있습니다.

Ponemon, "The 2022 Data Risk in the Third-Party Ecosystem Study" DoControl, <u>"Quantifying the Immense Risk of Unmanaged SaaS Data Access"</u>

공격자는 이러한 기회를 절대 놓치지 않습니다.

Digital transformation

82%

Digital Transformation 후 약 82%가 침해를 당한 경험이 있음¹

Third party exposure

55%

55%의 기업이 3rd Party 툴을 통해 최소 한번이상 침해를 겪었다.¹

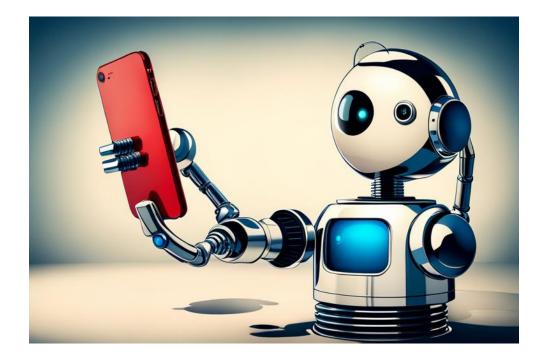
Uncertainty

53%

약 53%의 기업이 제대로 된 보안 진단/점검 없이 DT를 진행했다. ² 1 <u>Ponemon</u>, "Digital Transformation is Increasing Cyber Risk" ² <u>Gartner</u>, "IT Roadmap for Digital Business Transformation"



생성형AI (Generative Artificial Intelligence)





생성형 AI의 위협

Chatbot

ARTIFICIAL INTELLIGENCE / TECH / APPLE

Apple restricts employees from using ChatGPT over fear of data leaks





피할 수 없는 현실입니다.

• 사이버 보안 전문가로서 우리는 다른 누구보다 더 많은 변화와 도전을 겪어왔습니다.

•특히, SecOps 환경에서의 변화의 속도는 더욱 빨랐습니다.



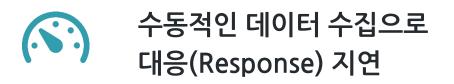
우리가 직면한 현실



공격이 정교해짐에 따라 위협탐지는 더욱 어려움



Alert양이 증가함에 따라 우선순위 지정이 어려움





보안 전문가를 채용하고 유지하기 어려움



너무 많은 보안제품에 대한 유지관리 어려움

▶ 자체 개발 툴의 증가 시▶ 지속적인 호환성 문제

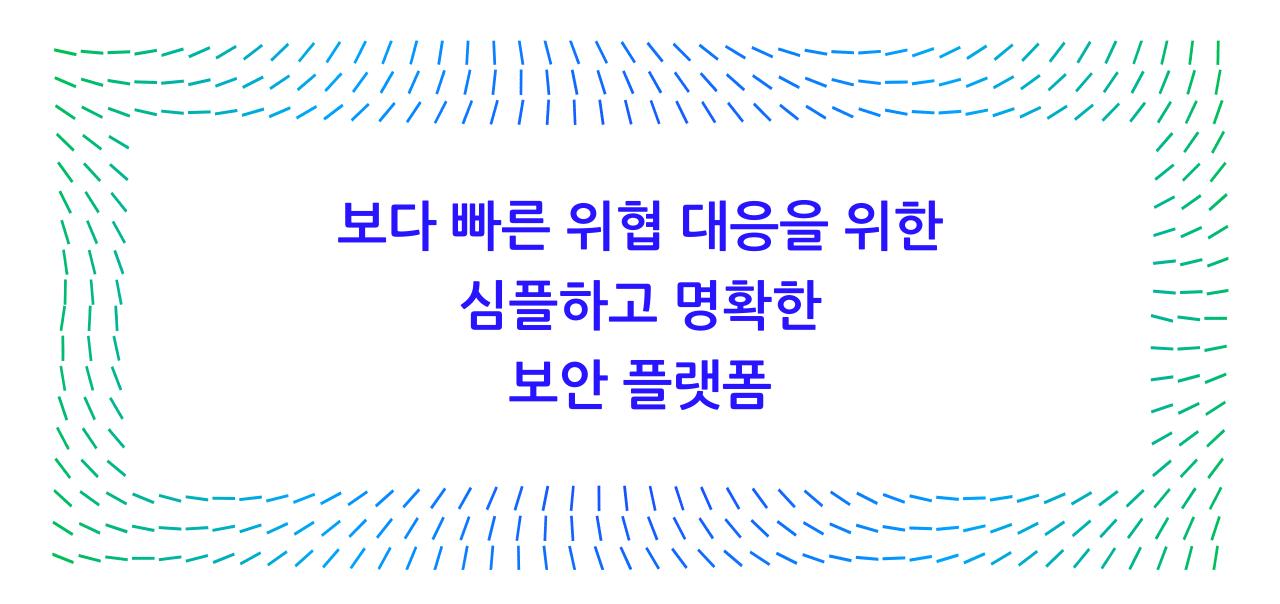


Trellix Value

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Trellix Value Drivers

Trellix Platfom

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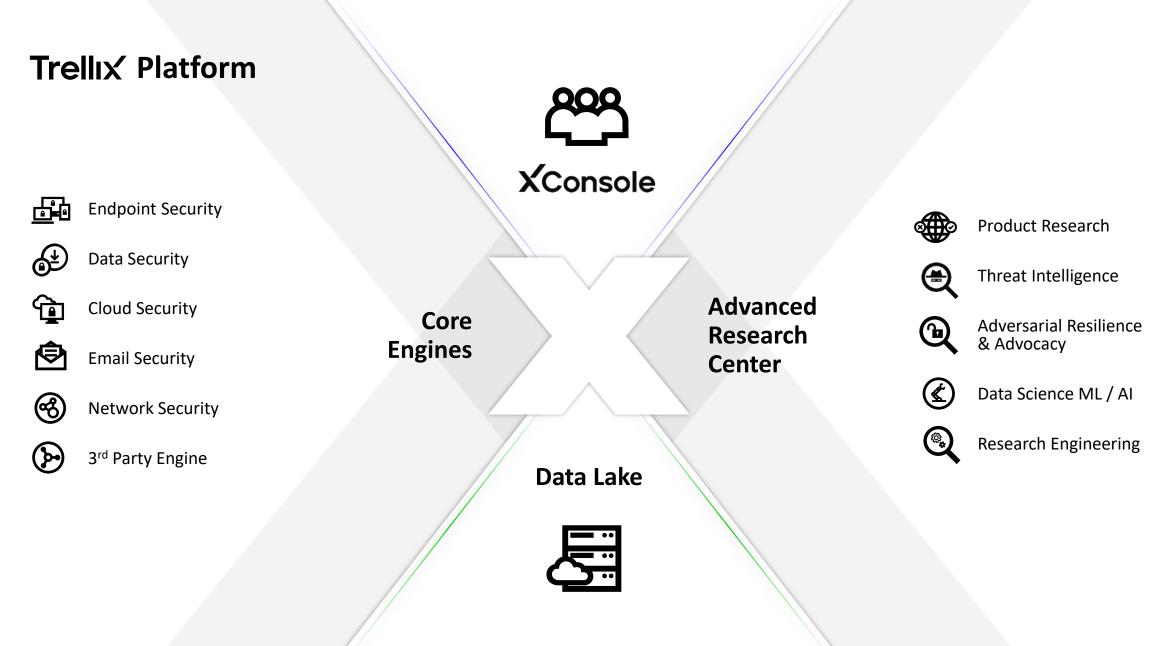
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Trellix

Trellix Industry Recognition

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Industry Recognition: XDR

Vendor Rankings

Vendor Listings

Market Participation

Peer Review Assessments

Lab Test & Awards

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Challenger Omdia Universe Comprehensive XDR 2022

Gartner

Representative vendor in the Gartner Market Guide for Extended Detection and Response, 2021

Gartner

4th largest Security Software vendor in the Gartner Market Share Security Software, Worldwide, 2021



Leader on the 2022 PeerSpot Extended Detection and Response (XDR) segment



2022 MITRE Engenuity ATT&CK Evaluations: Selected MITRE's most used Technique (T1105: Ingress Tool Transfer) 100% of the time.



2022 Innovative XDR Solution of the year Winner for FSA (UAE)



2022 ICT Awards Winner: Best XDR platform vendor



Leader in the 2022 Gigaom Radar Extended Detection and Response (XDR)

FORRESTER

Late-Stage Vendor in the Forrester New Tech: XDR Providers, Q3 2021.



Industry Recognition: Endpoint Security

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Gartner

Leader in the Gartner Magic Quadrant for Endpoint ProtectionForrester Now Tech: Platforms, 2021

Gartner

6th position in the Gartner Critical Capabilities for **Endpoint Protection** Platforms, 2021

FORRESTER

Mid-size Vendor in the **Endpoint Detection and** Response, Q4 2021.

FORRESTER

Strong Performer in the Forrester Wave™: Endpoint Security Software As-A-Service, Q2 2021.

Gartner

3rd largest EPP vendor in Gartner Market Share Analysis: Security Software, Worldwide, 2021

Analyze the Future

3rd largest Modern Endpoint Security vendor in IDC Worldwide Modern Endpoint Security July 2021–June 2022 Share Snapshot.

Gartner Peer Insights...

95% of customers recommend Trellix on **Gartner Peer Insights Endpoint Protection** Platforms (EPP) market.

Among the highest rated vendors on the **Gartner Peer Insights** EDR market

Trellix received 4.8 out of 5 stars from customers on the **Gartner Peer Insights EDR Market**



2022 MITRE Engenuity ATT&CK Evaluations: Top 3 in Visibility, Alert Actionability & Time-**Based Security.**



SE Labs Endpoint Test Q4-2022 "AAA" rating with 100% total detection rate (SMB & Enterprise)



AV-Test macOS June 2022. Perfect 18 score



AV-Test Windows Oct 2022. Perfect 18 score



2021 AV-TEST Award Best Performance for Corporate Endpoint



2021 Cybersecurity Excellence Awards Gold Winner Endpoint Security (NA)





Major Player in the IDC MarketScape: Worldwide Modern Endpoint Security for Enterprise Businesses 2021.

Industry Recognition: Network Security

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Leader in the KuppingerCole Leadership Compass Network Threat Detection and Response, 2021



Representative vendor in the Gartner Market Guide for Network Detection and Response (NDR), 2022

FORRESTER

Large Vendor in the Forrester Now Tech: Network Analysis And Visibility Q1-2023 €IDC

3rd largest Network IDS/IPS vendor in the IDC Worldwide Network Security Market Shares, 2020 Gartner. Peer Insights...

<u>100% of customers</u> <u>recommend Trellix on</u> <u>Gartner Peer Insights</u> <u>Intrusion Detection and</u> <u>Prevention Systems (IDPS)</u> <u>market.</u>



2021 NAVWAR Awards First Place in Network Threat Detection Challenge.



2022 The Global Awards NDR Silver Globee® Winner



Certified Secure Distinction Award – Next-Generation IPS



Industry Recognition: Network Security

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Leader in the KuppingerCole Leadership Compass Network Threat Detection and Response, 2021



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2021 NAVWAR Awards First Place in Network Threat Detection Challenge.



2022 The Global Awards NDR Silver Globee® Winner



Certified Secure Distinction Award – Next-Generation IPS



Industry Recognition: Email Security

Vendor Rankings Vendor Listings Market Participation Peer Review Assessments Lab Test & Awards Gartner Gartner €IDC **CYBER** SECURITY 2021 Cybersecurity Excellence FROST & SULLIVAN Peer Insights... Awards Gold Winner Email Security EXCELLENCE AWARDS (<u>NA)</u> Representative vendor in the 6th largest vendor in the Leader in the Frost Radar: WINNER 🛪 81% of customers recommend Gartner Market Guide for IDC Worldwide Messaging 2021 **Trellix on Gartner Peer Insights** Email Security, 2022. Email Security, 2021 Security Market Shares, Email market. 2021 **FORRESTER**[®] Mid-size Vendor Now-Tech-Enterprise-Email-Security-Providers,-Q3-2020

Industry Recognition: Data Security

Vendor Rankings Vendo

Vendor Listings

Market Participation

Peer Review Assessments

INFO~TECH RESEARCH GROUP

Leader with Gold Medal in the 2022 Info-Tech Data Quadrant for DLP Report. Representative vendor in the Gartner Market Guide for DLP, 2022

€IDC

2nd largest DLP vendor in IDC Market Analysis Perspective, Worldwide Data Security, 2021 $I \underset{R \in S}{\text{In } FO} \sim T \underset{G R \circ U}{\text{Ec}} H$ <u>No.1 ranked vendor in</u>

the Info-Tech Software Reviews DLP Market.

Forrester

Leader in the Forrester Wave™: Unstructured Data Security Platforms, Q2 2021.

FORRESTER

Gartner

Large Vendor in the Forrester Landscape: Data Security Platforms, Q1 2023



Thank you

